

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

-----x  
**In re** : **Chapter 11 Case No.**  
**LEHMAN BROTHERS HOLDINGS INC., et al.,** : **08-13555 (JMP)**  
**Debtors.** : **(Jointly Administered)**  
-----x **Ref. Docket Nos. 4676, 4677, 4678,  
4690**

**AFFIDAVIT OF SERVICE**

STATE OF NEW YORK )  
 ) ss.:  
COUNTY OF NEW YORK )

PAUL BELOBRITSKY, being duly sworn, deposes and says:

1. I am employed by Epiq Bankruptcy Solutions, LLC, located at 757 Third Avenue, New York, New York 10017. I am over the age of eighteen years and am not a party to the above-captioned action.
2. On August 4, 2009, I caused to be served the:
  - a) "DEBTORS' REPLY TO LIMITED OBJECTION TO LBHI'S MOTION, PURSUANT TO SECTIONS 105(A) AND 363 OF THE BANKRUPTCY CODE AND BANKRUPTCY RULE 6004, FOR AUTHORIZATION TO ENTER INTO (I) AN AMENDED REPURCHASE AGREEMENT WITH AURORA BANK, FSB AND (II) A FINANCING FACILITY WITH AURORA LOAN SERVICES, LLC," dated August 4, 2009 [Docket No. 4676], (the "Debtors' Reply"),
  - b) "NOTICE OF EXHIBITS TO LBHI'S MOTION, PURSUANT TO SECTIONS 105(A) AND 363 OF THE BANKRUPTCY CODE AND BANKRUPTCY RULE 6004, FOR AUTHORIZATION TO ENTER INTO (I) AN AMENDED REPURCHASE AGREEMENT WITH AURORA BANK FSB AND (II) A FINANCING FACILITY WITH AURORA LOAN SERVICES, LLC," dated August 4, 2009 [Docket No. 4677], (the "Notice of Exhibits"),
  - c) "DECLARATION OF DOUGLAS LAMBERT IN SUPPORT OF LBHI'S MOTION, PURSUANT TO SECTIONS 105(A) AND 363 OF THE BANKRUPTCY CODE AND BANKRUPTCY RULE 6004, FOR AUTHORIZATION TO ENTER INTO (I) AN AMENDED REPURCHASE AGREEMENT WITH AURORA BANK, FSB AND (II) A FINANCING FACILITY WITH AURORA LOAN SERVICES, LLC," dated August 4, 2009 [Docket No. 4678], (the "Lambert Declaration"), and

d) "SUPPLEMENTAL DECLARATION OF DOUGLAS LAMBERT IN SUPPORT OF LBHI'S MOTION, PURSUANT TO SECTIONS 105(A) AND 363 OF THE BANKRUPTCY CODE AND BANKRUPTCY RULE 6004, FOR AUTHORIZATION TO ENTER INTO (I) AN AMENDED REPURCHASE AGREEMENT WITH AURORA BANK, FSB AND (II) A FINANCING FACILITY WITH AURORA LOAN SERVICES, LLC," dated August 4, 2009 [Docket No. 4690], (the "Supplemental Lambert Declaration"),

by causing true and correct copies of the:

- a) Debtors' Reply, Notice of Exhibits, Lambert Declaration and Supplemental Lambert Declaration to be delivered by email to those parties listed on the attached Exhibit "A",
- b) Debtors' Reply, Lambert Declaration and Supplemental Lambert Declaration to be delivered by facsimile to those parties listed on the attached Exhibit "B",
- c) Debtors' Reply, Notice of Exhibits, Lambert Declaration and Supplemental Lambert Declaration to be enclosed securely in an envelope and delivered by courier to Dewey & Leboeuf LLP, Attn: Martin J. Bienenstock, Esq. and Philip M. Abelson, Esq., 1301 Avenue of the Americas, New York, New York 10019,
- d) Notice of Exhibits to be enclosed securely in a postage-prepaid envelope and delivered by overnight mail to Internal Revenue Service, Special Procedures Branch, Attn: District Director, 290 Broadway, New York, NY 10007, and
- e) Debtors' Reply, Notice of Exhibits, Lambert Declaration and Supplemental Lambert Declaration to be enclosed securely in separate postage-prepaid envelopes and delivered by overnight mail to those parties listed on the attached Exhibit "C".

3. All envelopes utilized in the service of the foregoing contained the following legend: "LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO ATTENTION OF ADDRESSEE, PRESIDENT OR LEGAL DEPARTMENT."

/s/ Paul Belobritsky

Paul Belobritsky

Sworn to before me this  
5<sup>th</sup> day of August, 2009

/s/ Elli Petris

Notary Public, State of New York  
No. 01PE6175879

Qualified in Nassau County  
Commission Expires October 22, 2011

## **Exhibit “A”**

Email Addresses

aalfonso@kayescholer.com  
abraunstein@riemerlaw.com  
acaton@kramerlevin.com  
acker@chapman.com  
adarwin@nixonpeabody.com  
adg@adorno.com  
Adiamond@DiamondMcCarthy.com  
aeckstein@blankrome.com  
aentwistle@entwistle-law.com  
afriedman@irell.com  
agbanknewyork@ag.tn.gov  
aglenn@kasowitz.com  
agold@herrick.com  
agolianopoulos@mayerbrown.com  
ahammer@freebornpeters.com  
aisenberg@saul.com  
akantesaria@oppenheimerfunds.com  
akihiko\_yagyuu@chuomitsui.jp  
alex.torres@infospace.com  
amarder@msek.com  
AMcMullen@BoultCummings.com  
amenard@tishmanspeyer.com  
Andrew.Brozman@cliffordchance.com  
andrew.lourie@kobrekim.com  
angelich.george@arentfox.com  
ann.reynaud@shell.com  
anne.kennelly@hp.com  
anthony\_boccanfuso@aporter.com  
aoberry@bermanesq.com  
apo@stevenslee.com  
aquale@sidley.com  
araboy@cov.com  
arahl@reedsmith.com  
arheaume@riemerlaw.com  
arlbank@pbfc.com  
arosenblatt@chadbourne.com  
arthur.rosenberg@hklaw.com  
arwolf@wlrk.com  
aseuffert@lawpost-nyc.com  
ashmead@sewkis.com  
asnow@ssbb.com  
atrehan@mayerbrown.com  
aunger@sidley.com  
austin.bankruptcy@publicans.com  
avenes@whitecase.com  
avi.gesser@dpw.com  
awasserman@lockelord.com  
azylberberg@whitecase.com  
bankr@zuckerman.com  
bankruptcy@goodwin.com  
bankruptcy@morrisoncohen.com  
bankruptcymatters@us.nomura.com  
barbra.parlin@hklaw.com  
bbisignani@postschell.com  
bguiney@pbwt.com  
bhinerfeld@sbtklaw.com  
bill.freeman@pillsburylaw.com  
bmanne@tuckerlaw.com  
BMiller@mofo.com  
boneill@kramerlevin.com  
bpershkow@profunds.com  
brad.dempsey@hro.com  
Brian.Corey@greentreecreditsolutions.com  
brian.pfeiffer@friedfrank.com  
bromano@willkie.com  
broy@rltlawfirm.com  
bspector@jsslaw.com  
btrust@mayerbrown.com  
btupi@tuckerlaw.com  
bturk@tishmanspeyer.com  
bwolfe@sheppardmullin.com  
bzabarauskas@crowell.com  
canelas@pursuitpartners.com  
carol.weinerlevy@bingham.com  
cbelmonte@ssbb.com  
cbrotstein@bm.net  
chammerman@paulweiss.com  
charles@filardi-law.com  
charles\_malloy@aporter.com  
chipford@parkerpoe.com  
chris.donoho@lovells.com  
cmontgomery@salans.com  
CMTB\_LC11@chuomitsui.jp  
cohenr@sewkis.com  
cp@stevenslee.com  
crmomjian@attorneygeneral.gov  
crogers@orrick.com  
cs@stevenslee.com  
cschreiber@winston.com  
cshore@whitecase.com  
cshulman@sheppardmullin.com  
ctatelbaum@adorno.com  
cward@polsinelli.com  
cweber@ebg-law.com  
cweiss@ingramllp.com  
dallas.bankruptcy@publicans.com  
daniel.guyder@allenavery.com  
danna.drori@usdoj.gov  
david.bennett@tklaw.com  
david.crichlow@pillsburylaw.com  
david.heller@lw.com  
davids@blbglaw.com

davidwheeler@mvalaw.com	efriedman@friedumspring.com
dbalog@intersil.com	egeekie@schiffhardin.com
dbarber@bsblawyers.com	eglas@mccarter.com
dbaumstein@whitecase.com	ehollander@whitecase.com
dbesikof@loeb.com	ehorn@lowenstein.com
dcimo@gbj-law.com	ekbergc@lanepowell.com
dckaufman@hhlaw.com	eli.mattioli@klgates.com
dclark@stinson.com	elizabeth.harris@klgates.com
dcoffino@cov.com	ellen.halstead@cwt.com
dcrapo@gibbonslaw.com	eobrien@sbchlaw.com
ddavis@paulweiss.com	eric.johnson@hro.com
ddrebsky@nixonpeabody.com	eschaffer@reedsmith.com
ddunne@milbank.com	eschwartz@contrariancapital.com
deborah.saltzman@dlapiper.com	esmith@dl.com
deggert@freebornpeters.com	ezavalkoff-babej@vedderprice.com
demetra.liggins@tklaw.com	ezujkowski@emmetmarvin.com
deryck.palmer@cwt.com	ezweig@optonline.net
dfelder@orrick.com	fbp@ppgms.com
dflanigan@polsinelli.com	fdellamore@jaspanllp.com
dfriedman@kasowitz.com	feldsteinh@sullcrom.com
dgrimes@reedsmith.com	ffm@bostonbusinesslaw.com
dhayes@mguirewoods.com	fhyman@mayerbrown.com
dheffer@foley.com	fishere@butzel.com
dirk.roberts@ots.treas.gov	francois.janson@hklaw.com
dkleiner@velaw.com	frank.white@agg.com
dkozusko@willkie.com	fred.berg@rvblaw.com
dladdin@agg.com	fsosnick@shearman.com
dlemay@chadbourne.com	fyates@sonnenschein.com
dlipke@vedderprice.com	gabriel.delvirginia@verizon.net
dludman@brownconnery.com	gbray@milbank.com
dmcguire@winston.com	GGraber@HodgsonRuss.com
dmurray@jenner.com	giaimo.christopher@arentfox.com
dneier@winston.com	giddens@hugheshubbard.com
dodonnell@milbank.com	gkaden@goulstonstorrs.com
douglas.bacon@lw.com	glenn.siegel@dechert.com
douglas.mcgill@dbr.com	gmoss@riemerlaw.com
DPiazza@HodgsonRuss.com	gnovod@kramerlevin.com
dravin@wolffsamson.com	gravert@mwe.com
drose@pryorcashman.com	gschiller@zeislaw.com
drosenzweig@fulbright.com	gspilsbury@jsslaw.com
drosner@goulstonstorrs.com	guzzi@whitecase.com
drosner@kasowitz.com	harrisjm@michigan.gov
dshemano@pwkllp.com	harveystrickon@paulhastings.com
dtatge@ebglaw.com	heiser@chapman.com
dwdykhause@pbwt.com	hirsch robert@arentfox.com
dwildes@stroock.com	hollace.cohen@troutmansanders.com
easmith@venable.com	holsen@stroock.com
echang@steinlubin.com	howard.hawkins@cwt.com
ecohen@russell.com	hseife@chadbourne.com
efile@willaw.com	hsnovikoff@wlrk.com
efleck@milbank.com	hweg@pwkllp.com
efreeman@lockelord.com	ian.levy@kobrekim.com

icatto@kirkland.com	jliu@dl.com
igoldstein@dl.com	jlovi@steptoe.com
ilevee@lowenstein.com	jlscott@reedsmith.com
info2@normandyhill.com	jmaddock@mccuirewoods.com
ira.herman@tklaw.com	jmazermarino@msek.com
isgreen@hhlaw.com	jmcginley@wilmingtontrust.com
israel.dahan@cwt.com	jmelko@gardere.com
iva.uroic@dechert.com	jmerva@fult.com
jacobsonn@sec.gov	jmr@msf-law.com
jafeltman@wlrk.com	john.mcnicholas@dlapiper.com
james.mcclammy@dpw.com	john.monaghan@hklaw.com
jamestecce@quinnemanuel.com	john.rapisardi@cwt.com
jason.jurgens@cwt.com	jorbach@hahnhessen.com
jatkins@duffyandatkins.com	Joseph.Cordaro@usdoj.gov
jay.hurst@oag.state.tx.us	joseph.scordato@dkib.com
jay@kleinsolomon.com	joshua.dorchak@bingham.com
Jbecker@wilmingtontrust.com	jowen769@yahoo.com
jbeemer@entwistle-law.com	JPintarelli@mofo.com
jbird@polsinelli.com	jpintarelli@mofo.com
jbromley@cgsh.com	jporter@entwistle-law.com
jcarberry@cl-law.com	jprol@lowenstein.com
Jdrucker@coleschotz.com	jrabinowitz@rltlawfirm.com
jdyas@halperinlaw.net	jrsmith@hunton.com
jeff.wittig@coair.com	jschwartz@hahnhessen.com
jeffrey.sabin@bingham.com	jsheerin@mccuirewoods.com
jeldredge@velaw.com	jshickich@riddellwilliams.com
jennifer.demarco@cliffordchance.com	jsmairo@pbnlaw.com
jennifer.gore@shell.com	jtimko@allenmatkins.com
jeremy.eiden@state.mn.us	jtougas@mayerbrown.com
jessica.fink@cwt.com	judy.morse@crowedunlevy.com
jfalgowski@reedsmith.com	jwallack@goulstonstorrs.com
jfinerty@pfeiferlaw.com	jwang@sipc.org
jflaxer@golenbock.com	jweiss@gibsondunn.com
jfox@joefoxlaw.com	jwest@velaw.com
kg5786@att.com	jwh@njlawfirm.com
jgarrity@shearman.com	jwhitman@entwistle-law.com
jgenovese@gjb-law.com	jwishnew@mofo.com
jgutmann@sonnenschein.com	k4.nomura@aozorabank.co.jp
jguy@orrick.com	kaf@msf-law.com
jherzog@gklaw.com	karen.wagner@dpw.com
jhiggins@fdlaw.com	karol.denniston@dlapiper.com
jhorgan@phxa.xom	KDWBankruptcyDepartment@kelleydrye.com
jhs7@att.net	keckhardt@hunton.com
jhuggett@margolisedelstein.com	keith.simon@lw.com
jhuh@ffwplaw.com	Ken.Coleman@allenoverly.com
jjureller@klestadt.com	ken.higman@hp.com
jkehoe@sbtklaw.com	kgwynne@reedsmith.com
jlamar@maynardcooper.com	kiplok@hugheshubbard.com
jlawlor@wmd-law.com	kkelly@ebglaw.com
jlee@foley.com	Klippman@munsch.com
jlevitin@cahill.com	klyman@irell.com
jlipson@crockerkuno.com	kmayer@mccarter.com

kobak@hugheshubbard.com  
korr@orrick.com  
KOstad@mofo.com  
kovskyd@pepperlaw.com  
kpiper@steptoe.com  
kressk@pepperlaw.com  
KReynolds@mklawnyc.com  
kristin.going@dbr.com  
krosen@lowenstein.com  
krubin@ozcap.com  
kstahl@whitecase.com  
kurt.mayr@bgllp.com  
lacyr@sullcrom.com  
lalshibib@reedsmith.com  
Landon@StreusandLandon.com  
lattard@kayescholer.com  
lawallf@pepperlaw.com  
lberkoff@morithock.com  
lbtancredi@venable.com  
lgranfield@cgsh.com  
lhandelsman@stroock.com  
linda.boyle@twtelecom.com  
lisa.kraiden@allenovery.com  
LJKotler@duanemorris.com  
lmarinuzzi@mofo.com  
Lmay@coleschotz.com  
lmcgowen@orrick.com  
lml@ppgms.com  
lnashelsky@mofo.com  
lromansic@steptoe.com  
lscarcella@farrellfritz.com  
lschweitzer@cgsh.com  
lthompson@whitecase.com  
lubell@hugheshubbard.com  
lwhidden@salans.com  
lwong@pfeiferlaw.com  
mabrams@willkie.com  
macronin@debevoise.com  
MAOFILING@CGSH.COM  
Marc.Chait@standardchartered.com  
margolin@hugheshubbard.com  
mark.deveno@bingham.com  
mark.ellenberg@cwt.com  
mark.houle@pillsburylaw.com  
mark.sherrill@sutherland.com  
martin.davis@ots.treas.gov  
Marvin.Clements@ag.tn.gov  
masaki\_konishi@noandt.com  
matthew.dyer@prommis.com  
matthew.klepper@dlapiper.com  
matthew.morris@lovells.com  
Mbass@HodgsonRuss.com  
mbenner@tishmanspeyer.com  
mberman@nixonpeabody.com  
mbienenstock@dl.com  
mboassi@thompsoncoburn.com  
mcademartori@sheppardmullin.com  
mcordone@stradley.com  
mcto@debevoise.com  
mdorval@stradley.com  
meltzere@pepperlaw.com  
metkin@lowenstein.com  
mgordon@briggs.com  
mgreger@allenmatkins.com  
mhopkins@cov.com  
michael.kim@kobrekim.com  
mimi.m.wong@irs counsel.treas.gov.  
mitchell.ayer@tklaw.com  
mjacobs@pryorcashman.com  
mjedelman@vedderprice.com  
MJR1@westchestergov.com  
mkjaer@winston.com  
mlahaie@akingump.com  
MLandman@lcbf.com  
mmendez@hunton.com  
mmickey@mayerbrown.com  
mmooney@deilylawfirm.com  
mmorreale@us.mufg.jp  
mmurphy@co.sanmateo.ca.us  
mneier@ibolaw.com  
monica.lawless@brookfieldproperties.com  
mpage@kelleydrye.com  
mpfeifer@pfeiferlaw.com  
mpucillo@bermanesq.com  
mrosenthal@gibsondunn.com  
mruetzel@whitecase.com  
mschimel@sju.edu  
MSchleich@fraserstryker.com  
mshiner@tuckerlaw.com  
mspeiser@stroock.com  
mstamer@akingump.com  
mvenditto@reedsmith.com  
mwarren@mtb.com  
Nasreen.Bulos@dubaiic.com  
ncoco@mwe.com  
neal.mann@oag.state.ny.us  
ned.schodek@shearman.com  
newyork@sec.gov  
nfurman@scottwoodcapital.com  
Nherman@morganlewis.com  
nissay\_10259-0154@mhmjapan.com  
nlepore@schnader.com  
notice@bkcylaw.com  
oipress@travelers.com

omeca.nedd@lovells.com  
paronzon@milbank.com  
patrick.potter@pillsburylaw.com  
paul.deutch@troutmansanders.com  
paul.turner@sutherland.com  
pbattista@gjb-law.com  
pbentley@kramerlevin.com  
pbosswick@ssbb.com  
pdublin@akingump.com  
peter.gilhuly@lw.com  
peter.simmons@friedfrank.com  
peter@bankrupt.com  
pfeldman@oshr.com  
phayden@mccuirewoods.com  
pmaxcy@sonnenschein.com  
pnichols@whitecase.com  
ppascuzzi@ffwplaw.com  
ppatterson@stradley.com  
psp@njlawfirm.com  
ptrostle@jenner.com  
pwirt@ftportfolios.com  
pwright@dl.com  
r.stahl@stahlzeloe.com  
raj.madan@bingham.com  
ramona.neal@hp.com  
ranjit.mather@bnymellon.com  
rbeacher@daypitney.com  
rbyman@jenner.com  
rcarlin@breslowwalker.com  
rdaversa@orrick.com  
relgidely@gjb-law.com  
rfleischer@pryorcashman.com  
rfrankel@orrick.com  
rgmason@wlrk.com  
rgraham@whitecase.com  
rhett.campbell@tklaw.com  
richard.lear@hklaw.com  
richard.levy@lw.com  
ritkin@steptoe.com  
RJones@BoultCummings.com  
RLevin@cravath.com  
rmatzat@hahnhessen.com  
rmunsch@munsch.com  
rnetzer@willkie.com  
rnies@wolffsamson.com  
rmorton@hunton.com  
robert.bailey@bnymellon.com  
robert.dombroff@bingham.com  
robert.henoch@kobrekim.com  
robert.malone@dbr.com  
Robert.yalen@usdoj.gov  
robertdakis@quinnmanuel.com  
  
Robin.Keller@Lovells.com  
ronald.silverman@bingham.com  
rreid@sheppardmullin.com  
RTrust@cravath.com  
rwasserman@cftc.gov  
rwyron@orrick.com  
s.minehan@aozorabank.co.jp  
sabin.willett@bingham.com  
sabramowitz@velaw.com  
sagolden@hhlaw.com  
Sally.Henry@skadden.com  
sandyscafaria@eaton.com  
Sara.Tapinekis@cliffordchance.com  
sberNSTEIN@hunton.com  
schannej@pepperlaw.com  
schapman@willkie.com  
Schepis@pursuitpartners.com  
schristianson@buchalter.com  
scottshelley@quinnmanuel.com  
scousins@armstrongteasdale.com  
sdnyecf@dor.mo.gov  
sean@blbglaw.com  
sehlers@armstrongteasdale.com  
sfelderstein@ffwplaw.com  
sfineman@lchb.com  
sfox@mccuirewoods.com  
sgordon@cahill.com  
SGross@HodgsonRuss.com  
sgubner@ebg-law.com  
sharbeck@sipc.org  
shari.leventhal@ny.frb.org  
sheehan@txschoollaw.com  
shumaker@pursuitpartners.com  
shumaker@pursuitpartners.com  
sidorsky@butzel.com  
slerner@ssd.com  
SLoden@DiamondMcCarthy.com  
smayerson@ssd.com  
smillman@stroock.com  
smulligan@bsblawyers.com  
snewman@katskykorins.com  
sory@fdlaw.com  
spiotto@chapman.com  
splatzer@platzerlaw.com  
SRee@lcbf.com  
sselbst@herrick.com  
sshimshak@paulweiss.com  
steele@lowenstein.com  
stephanie.wickouski@dbr.com  
steve.ginther@dor.mo.gov  
steven.perlstein@kobrekim.com  
steven.wilamowsky@bingham.com

Streusand@StreusandLandon.com  
susan.schultz@newedgegroup.com  
susheelkirpalani@quinnmanuel.com  
swolowitz@mayerbrown.com  
szuch@wiggin.com  
tannweiler@greerherz.com  
tarbit@cftc.gov  
tbrock@ssbb.com  
tduffy@duffyandatkins.com  
TGoren@mifo.com  
thomas.califano@dlapiper.com  
Thomas\_Noguerola@calpers.ca.gov  
thomaskent@paulhastings.com  
timothy.brink@dlapiper.com  
timothy.palmer@bipc.com  
tjfreedman@pbnlaw.com  
tkarcher@dl.com  
tkiriakos@mayerbrown.com  
tlauria@whitecase.com  
tmacwright@whitecase.com  
tmayer@kramerlevin.com  
tnixon@gklaw.com  
toby.r.rosenberg@irs counsel.treas.gov  
tslome@msek.com  
ttracy@crockerkuno.com  
twatanabe@mifo.com  
twheeler@lowenstein.com  
ukreppel@whitecase.com  
vdagostino@lowenstein.com  
Villa@StreusandLandon.com  
vmilione@nixonpeabody.com  
vrubinstein@loeb.com  
wanda.goodloe@cbre.com  
WBallaine@lcbf.com  
wbenzija@halperinlaw.net  
wcurchack@loeb.com  
weguchi@orrick.com  
weissjw@gtlaw.com  
wendy.rosenthal@cliffordchance.com  
wfoster@milbank.com  
william.m.goldman@dlapiper.com  
wiltenburg@hugheshubbard.com  
wisotska@pepperlaw.com  
woconnor@crowell.com  
wsilverm@oshr.com  
wswearingen@lf-law.com  
wtaylor@mccarter.com  
wzoberman@bermanesq.com  
yamashiro@sumitomotrust.co.jp

## **Exhibit “B”**

Name	Fax
DEWEY; Attn: Martin Bienenstock, Philip Abelson	212-259-6333
INTERNAL REVENUE SERVICE	212-436-1931
OFFICE OF THE US TRUSTEE, ANDREW D VELEZ-RIVERA	212-668-2255

## **Exhibit “C”**

THE HONORABLE JAMES M. PECK  
UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK  
ONE BOWLING GREEN, COURTROOM 601  
ALEXANDER CUSTOM HOUSE  
NEW YORK, NY 10004

OFFICE OF THE US TRUSTEE  
ATTN: ANDREW D VELEZ-RIVERA, PAUL SCHWARTZBERG  
BRIAN MASUMOTO, LINDA RIFKIN, TRACY HOPE DAVIS  
33 WHITEHALL STREET, 21ST FLOOR  
NEW YORK, NY 10004